



INVESTMENT TRANSACTIONS

Basic Safe Round

- Form Safe to Distribute
- Required Written Consents
- Securities Law Compliance (for federal and one state)

\$2,500

*Securities Law Filing Fees
Billed Separately*

Basic Convertible Note Round

- Term Sheet
- Form Convertible Note to Distribute
- Required Written Consents
- Securities Law Compliance (for federal and one state)

\$5,000

*Securities Law Filing Fees
Billed Separately*

Short-Form Preferred Stock Round

- Term Sheet
- Certificate of Incorporation
- Stock Investment Agreement
- Required Written Consents
- Securities Law Compliance (for federal and one state)

**\$10,000
plus \$2,500 per \$1M raised**

*State Filing Fees
Billed Separately*

*Securities Law Filing Fees
Billed Separately*

NVCA Preferred Stock Round

- Term Sheet
- Purchase Agreement & Disclosure Schedule
- Certificate of Incorporation
- Investor Rights Agreement
- ROFR and Co-Sale Agreement
- Voting Agreement
- Required Written Consents
- Securities Law Compliance (for federal and one state)

**\$15,000
plus \$2,500 per \$1M raised**

*State Filing Fees
Billed Separately*

*Securities Law Filing Fees
Billed Separately*



INVESTMENT TRANSACTION ADD-ONS

Additional Closing Mechanics	\$2,500
Safe or Convertible Note Conversion	\$2,500
Accelerator Involvement	\$2,500
Commercialization Partner Involvement	\$2,500
Transaction Management for >10 Investors	\$2,500
Transaction Management for More than 3 Institutional Investors	\$2,500
Additional Securities Law Compliance	\$750 per state <i>Securities Law Filing Fees Billed Separately</i>