



INVESTMENT TRANSACTION EXPANSIONS

Basic Safe or Convertible Note Round

- Required Written Consents
- Securities Law Compliance (for federal and one state)

\$1,000

*Securities Law Filing Fees
Billed Separately*

Short-Form Preferred Stock Round

- Restated Certificate of Incorporation
- Stock Investment Agreement Amendment
- Required Written Consents
- Securities Law Compliance (for federal and one state)

**\$2,500
plus \$2,500 per add'l \$1M raised**

*State Filing Fees
Billed Separately
Securities Law Filing Fees
Billed Separately*

Full Preferred Stock Round

- Purchase Agreement Amendment
- Restated Certificate of Incorporation
- Restated Investor Rights Agreement
- Restated ROFR and Co-Sale Agreement
- Restated Voting Agreements
- Required Written Consents
- Securities Law Compliance (for federal and one state)

**\$5,000
plus \$2,500 per add'l \$1M raised**

*State Filing Fees
Billed Separately
Securities Law Filing Fees
Billed Separately*